

K&R RAIL ENGINEERING LIMITED

CIN: L45200TG1983PLC082576

**Registered Office: 3rd floor, Sai Krishna, Plot No. 797 A, Road No. 36, Jubilee Hills,
Hyderabad 500033 Email: krrailengineering@gmail.com Phone: +91 4027017617, +91 40
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To
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001

Date: 15.09.2024

Dear Sir/Madam,

**Sub: Outcome of Circular Resolutions passed by Board of Directors of the
Company by circulation on 15.09.2024 under Regulation 30 of SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Unit: K & R Rail Engineering Limited (BSE Scrip Code: 514360).

With reference to the above, this is to inform that the Board of Directors has approved and passed following resolutions by circulation today 15.09.2024.

1. Allotment of 51,20,856 equity shares of face value of Rs.10/- each to as fully paid-up pursuant to the exercise of 51,20,856 convertible warrants at a price of Rs.71.60- per share (on receipt of exercise price of Rs.53.70/- per warrant - being 75% of the balance warrant issue price), aggregating to Rs. 27,49,89,944/- to the Non-Promoters.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

For K & R Rail Engineering Limited

M. Narasimham
Company Secretary